

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Solus Opportunities Fund 2 LP  
Name of Transferee

Macquarie Bank Limited  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 18074-04  
Amount of Claim Transferred: \$19,088,009.37  
Date Claim Filed: 09/18/2009

Solus Opportunities Fund 2 LP  
410 Park Avenue, 11<sup>th</sup> Floor  
New York, NY 10022  
Tel # (212) 284-4317  
Fax # (212) 284-4347  
Email: notices@solutslp.com (email preferred)

Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**SOLUS OPPORTUNITIES FUND 2 LP**  
By: Solus Alternative Asset Management LP  
Its Investment Adviser

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: May 9, 2014

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **MACQUARIE BANK LIMITED** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **SOLUS OPPORTUNITIES FUND 2 LP** ("Buyer") a pro-rata share of all rights, title and interest in and to the claims of Seller referenced as proof of claim number 18074-04, solely to the extent of \$19,088,009.37 (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 9th day of May, 2014.

SELLER:	BUYER:
<b>MACQUARIE BANK LIMITED</b>	<b>SOLUS OPPORTUNITIES FUND 2 LP</b> <b>By: Solus Alternative Asset Management LP</b> <b>its Investment Advisor</b>
	
Name: Byron den Hertog Division Director	Name:
Title:	Title:
	
Name: Nathan Booker Associate Director	
Title:	

(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)

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<b>SELLER:</b>  <b>MACQUARIE BANK LIMITED</b>	<b>BUYER:</b>  <b>SOLUS OPPORTUNITIES FUND 2 LP</b> By: Solus Alternative Asset Management LP its Investment Advisor   <hr/>
Name:  _____  Title:  _____	Name: Nicholas Signorile  Title: Chief Financial Officer
Name:  _____  Title:  _____	